

CLIENT SUMMARY

REQUEST DATE SITE Coffs Harbour Newcastle
SERVICE TYPE REQUESTED
CLIENT DETAILS
Surname Given names
DoB Gender
Address
Email Phone (M) (H)
Preferred method of communication Text Email Home Mobile
CARER DETAILS
Name Relationship
Address
Email Phone (M) (H)
Filolie (M)
EMERGENCY CONTACT
Name Relationship
Address
Email Phone (M) (H)
CLIENT BACKGROUND (DIAGNOSIS, RELEVANT HEALTH INFORMATION AND REPORTS)





CLIENT SUMMARY

HEALTH SPECIFIC MANAGEMENT PLANS/ALERTS						
☐ Medication assistance/supervision		☐ Epilepsy	Epilepsy 🔲 Behaviou			
☐ Respiratory conditions/asthma		☐ Diabetes		Autonomic dysreflexia		
☐ Mental health diagnosis		☐ Peg feeds		Sensory impairment		
☐ Allergies/Anaphylaxis		☐ Falls Risk		Wounds/Skin Care		
☐ Bowel/Catheter Care		■ MRSA/VRE	☐ Other			
SERVICE TYPE REQUIRED	*(please only mark boxes	for services that are required)				
■ Domestic assistance	☐ Comp	lex Care	☐ Pe	rsonal Care		
☐ Social Support	☐ Medication assistance		☐ Su	pervised Access		
☐ Registered Nursing	Respite Care		☐ Tra	ansport		
☐ Meal Prep	☐ Case Management			arden and Lawn maintance		
☐ Welfare Checks	☐ Comn	☐ Community Access		vailable at Coffs Harbour site only)		
Workers Required	☐ Female Only☐ 1 Person assist	Male Only2 persons assist	☐ Either☐ RN			
Equipment used/needed	☐ Lift/Hoist	☐ Stand-up lifter	☐ Wheeld	chair		
Transport						
SERVICE TIMES REQUIRED						
Preferred time/hrs AM PM Frequency:						
Day Preference Mon Tues Wed Thur Fri Sat Sun						
Preferred Start Time 1. 2. Service Duration						





CLIENT SUMMARY

FUNDING DETAILS		
NDIS Number NDIS Plan Dates		Agency managedPlan ManagedSelf-managed
NDIS Goals provided	☐ Yes ☐ No - not received	
Support Coordinators Contact Details	Name	
	Organisation	
	Email	
	Phone	
Plan Managers Contact Details	Name	
	Organisation	
	Email	
	Phone	
REFERRAL BY		
Name		
Organisation		
Email		
Phone		
Address		

